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Asia-Pac Financial Investment Company Limited

亞太金融投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8193)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 25 SEPTEMBER 2023**

All the Proposed Resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the 2023 AGM.

The board of directors (the “**Directors**” and the “**Board**”, respectively) of Asia-Pac Financial Investment Company Limited (the “**Company**”) is pleased to announce that all the proposed ordinary resolutions and a special resolution as set out in the notice of the annual general meeting of the Company (the “**AGM**”) dated 24 August 2023 (the “**AGM Notice**” and the “**Proposed Resolution(s)**”, respectively) were duly passed by the holders of the Company’s ordinary shares (the “**Shares**” and the “**Shareholders**”, respectively) by way of poll at the AGM held on Monday, 25 September 2023 (the “**2023 AGM**”).

As at the date of the 2023 AGM, there were 233,182,344 issued Shares entitling the Shareholders to attend and vote for or against the Proposed Resolutions at the 2023 AGM. There were no Shares entitling the Shareholders to attend but abstain from voting in favour of the Proposed Resolutions at the 2023 AGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

None of the Shareholders was required under the GEM Listing Rules to abstain from voting on the Proposed Resolutions at the 2023 AGM. None of the Shareholders has stated in the Company’s circular dated 24 August 2023 (the “**Circular**”) his/her/its intention to vote against or to abstain from voting on any of the Proposed Resolutions at the 2023 AGM.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed and acted as the scrutineer for the vote-taking at the 2023 AGM.

All Directors attended the 2023 AGM either in person or by electronic means.

The poll results in respect of all the Proposed Resolutions put to vote at the 2023 AGM are set out as follows:

	Ordinary Resolutions	Number of Votes (%)^(Note 1)	
		For	Against
1.	To consider and adopt the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 March 2023 and the respective reports of the Directors and the independent auditor of the Company (the “Independent Auditor”) thereon.	68,347,869 (100%)	0 (0%)
2.	(A) To re-elect Mr. Sek Wai Kit as an independent executive Director (the “INED”).	68,347,869 (100%)	0 (0%)
	(B) To re-elect Mr. Tang Wai Kee as an INED.	68,347,869 (100%)	0 (0%)
	(C) To authorise the Board to fix the Directors’ remuneration for the year ending 31 March 2024.	68,347,869 (100%)	0 (0%)
3.	To re-appoint McMillan Woods (Hong Kong) CPA Limited as the Independent Auditor to hold office until the conclusion of the next AGM and authorise the Board to fix its remuneration.	68,347,869 (100%)	0 (0%)
4.	(A) To grant a general mandate to the Directors to allot, issue or otherwise deal the Shares not exceeding 20% of the aggregate number of the issued Shares as at the date of passing this resolution. ^(Note 2)	68,347,869 (100%)	0 (0%)
	(B) To grant a general mandate to the Directors to repurchase the Shares not exceeding 10% of the aggregate number of the issued Shares as at the date of passing this resolution. ^(Note 2)	68,347,869 (100%)	0 (0%)
	(C) To extend the general mandate to the Directors to allot, issue and deal with additional Shares by adding the aggregate number of the Shares repurchased by the Company. ^(Note 2)	68,347,869 (100%)	0 (0%)
	Special Resolution		
5.	To approve the proposed amendments to the memorandum and articles of association. ^(Note 2)	68,347,869 (100%)	0 (0%)

Notes:

1. *The number of votes and the percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the 2023 AGM in person, by authorised representative or by proxy.*
2. *For the full text of the Proposed Resolutions, please refer to the AGM Notice as contained in the Circular.*

As more than 50% of the votes were cast in favour of the Proposed Resolutions number 1 to 4, all of them were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of Proposed Resolution number 5, it was duly passed as a special resolution of the Company.

For and on behalf of
Asia-Pac Financial Investment Company Limited
Ip Kwok Kwong
Executive Director and Managing Director

Hong Kong, 25 September 2023

As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Sek Wai Kit, Mr. So Kwok Yun and Mr. Tang Wai Kee as INEDs.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.gca.com.hk.